

Appendix 4D

Half Year Report

For the 26 week period ended 23 December 2018

The following sets out the requirements of Appendix 4D with the stipulated information either provided here or cross referenced to the Interim Financial Report which is attached.

1. Company Details

Beacon Lighting Group Limited ACN 164 122 785

Reporting period: 26 week period ended 23 December 2018

Previous reporting period: 26 week period ended 24 December 2017

2. Results for Announcement to the Market

| Comparison to previous period | Increase / Decrease | Change % | To \$'000 |
|---|---------------------|----------|-----------|
| Revenue from ordinary activities | Increase | 4.83% | 128,296 |
| Profit from ordinary activities after tax attributable to members | Increase | 3.23% | 11,646 |
| Net profit for the period attributable to members | Increase | 3.23% | 11,646 |

| Dividends/distributions | Amount per security | Franked amount per security |
|-------------------------|---------------------|-----------------------------|
| Interim dividend | 2.55 cents | 2.55 cents |

| | |
|--|---------------|
| Record date for determining entitlements to the dividend | 4 March 2019 |
| Interim dividend payment date | 25 March 2019 |

Commentary on the results

The appendix 4D should be read in conjunction with the Interim Financial Report for the 26 week period ended 23 December 2018, specifically, Directors' Report and Operating and Financial Review sections

3. Net tangible asset per security

NTA Backing

| | 23 December 2018 | 24 June 2018 |
|---|--------------------|--------------------|
| Net tangible asset backing per ordinary share | \$0.3326 per share | \$0.3014 per share |

4. Entities over which control has been gained during the period

Not applicable.

5. Dividends

The appendix 4D should be read in conjunction with the Interim Financial Report for the 26 week period ended 23 December 2018, specifically, Note 14 of the consolidated financial statements

6. Dividends Reinvestment plan

The Appendix 4D should be read in conjunction with the Annual Report for the year ended 24 June 2018, specifically:

- Page 18, Note 13 of the Directors' report.
- The Company is operating a Dividend Reinvestment Plan with respect to this dividend. The last date for electing to participate in the DRP is 6 March 2019. The DRP will operate at a 5% discount. Shares issued pursuant to the DRP will rank equally with other shares as from the date of issue. The issue price will be a 5% discount to the average of the daily volume weighted average prices for the Company's shares on ASX on each of the five trading days commencing on the second trading day after the record date (the record date being 4 March 2019).

7. Details of associates and joint ventures

The appendix 4D should be read in conjunction with the Annual Report for the 52 weeks ended 24 June 2018, specifically, Note 32 of the consolidated financial statements

8. Status of audit

The Interim Financial report for the 26 week period ended 23 December 2018 has been reviewed.